

Powering new lifestyles

参考資料1-6



Financial Results for the Three Months Ended June 30, 2025

August 8, 2025

BANDO CHEMICAL INDUSTRIES, LTD.



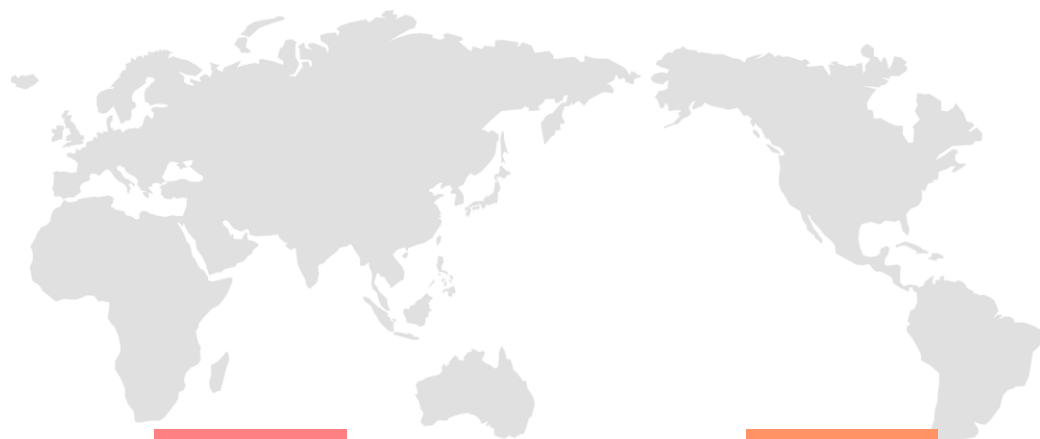
Financial Highlight

(Unit : Million Yen, %)

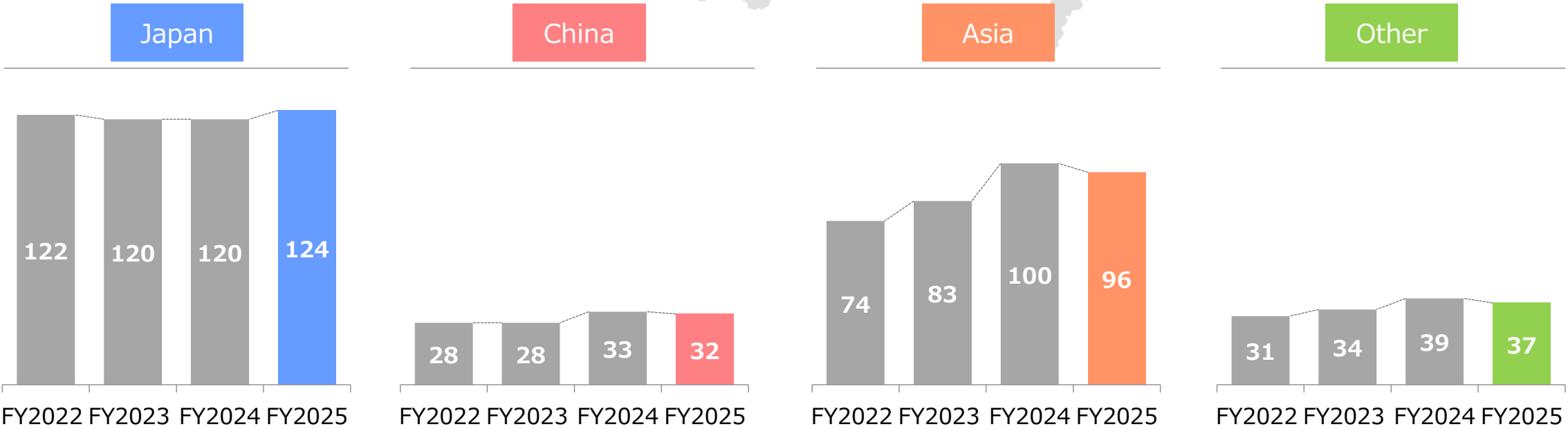
				FY2024 Q1	FY2025 Q1		FY2025 Full year	
				Result	Result	Change	Forecast	Achieved ratio
Revenue				29,344	29,092	(251)	115,000	25.3%
Core Operating Profit				1,960	2,018	+58	8,200	24.6%
Operating Profit				2,292	3,818	+1,525	9,500	40.2%
Profit attributable to owners of parent				1,932	2,652	+719	6,700	39.6%
Exchange rate	U	S	D	158.24	143.72	-	140.00	-
	T	H	B	4.29	4.36	-	4.00	-
	C	N	Y	21.78	19.93	-	19.50	-

- Revenue decreased due to stronger yen, although it increased on a local currency basis
- Operating profit and profit attributable to owners of parent increased due to recording insurance claim income (1,524 million yen) related to the hail damage that occurred at Kakogawa Plant in the previous fiscal year

Revenue by Area for Q1



(Unit : 100 Millions Yen)



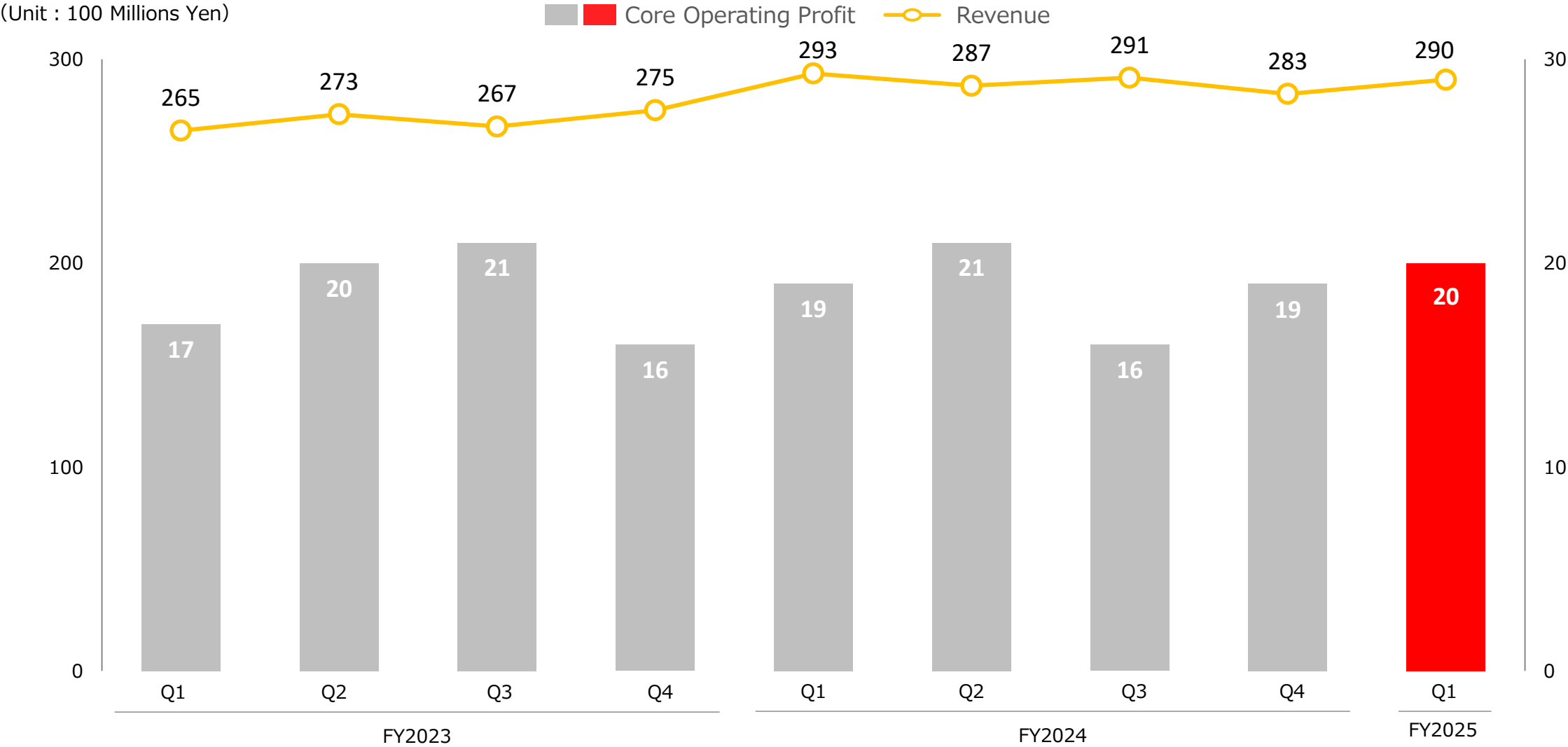
(※) The above amount was after the elimination of intersegment transactions.

Analysis of Core Operating Profit

(Unit : Million Yen)



Quarterly Operating Results (Revenue and Core Operating Profit)



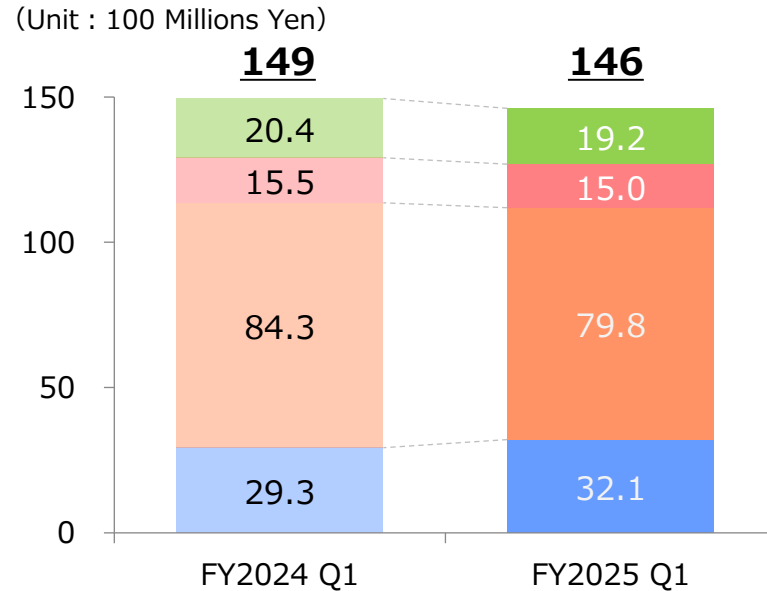
Operating Results by Segment

(Unit : Million Yen , %)

	FY2024 Q1	FY2025 Q1		
	Result	Result	Change	Change in ratio
Revenue	29,344	29,092	(251)	(0.9)%
Automotive Parts	14,946	14,626	(320)	(2.1)%
Industrial Products	9,661	9,495	(165)	(1.7)%
Advanced Elastomer Products	3,564	3,595	+31	+0.9%
Other	1,314	1,553	+238	+18.2%
Adjustments	(142)	(178)	(35)	-
Core Operating Profit	1,960	2,018	+58	+3.0%
Automotive Parts	1,130	1,178	+47	+4.2%
Industrial Products	671	706	+35	+5.3%
Advanced Elastomer Products	42	78	+36	+86.1%
Other	82	7	(74)	(91.0)%
Adjustments	33	47	+13	+39.3%

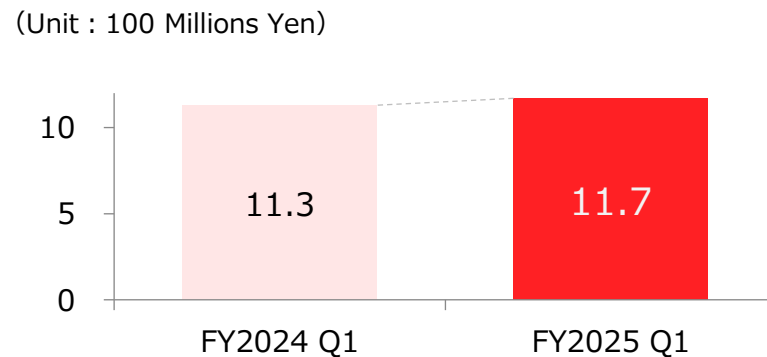
Overview of Automotive Parts

Revenue by Area



Other	(5.7)%	■ Although sales of products for aftermarket industries increased in the U.S., revenue decreased due to stronger yen.
China	(2.7)%	■ Although sales of variable speed belts for scooters increased, revenue decreased due to stronger yen.
Asia	(5.4)%	■ Although sales of variable speed belts for scooters increased, revenue decreased due to stronger yen.
Japan	+9.9%	■ Although automobile production volume decreased, sales of accessory drive power transmission belts (such as RIBACE™) increased due to an increase in the number of models adopting to the Company's products.

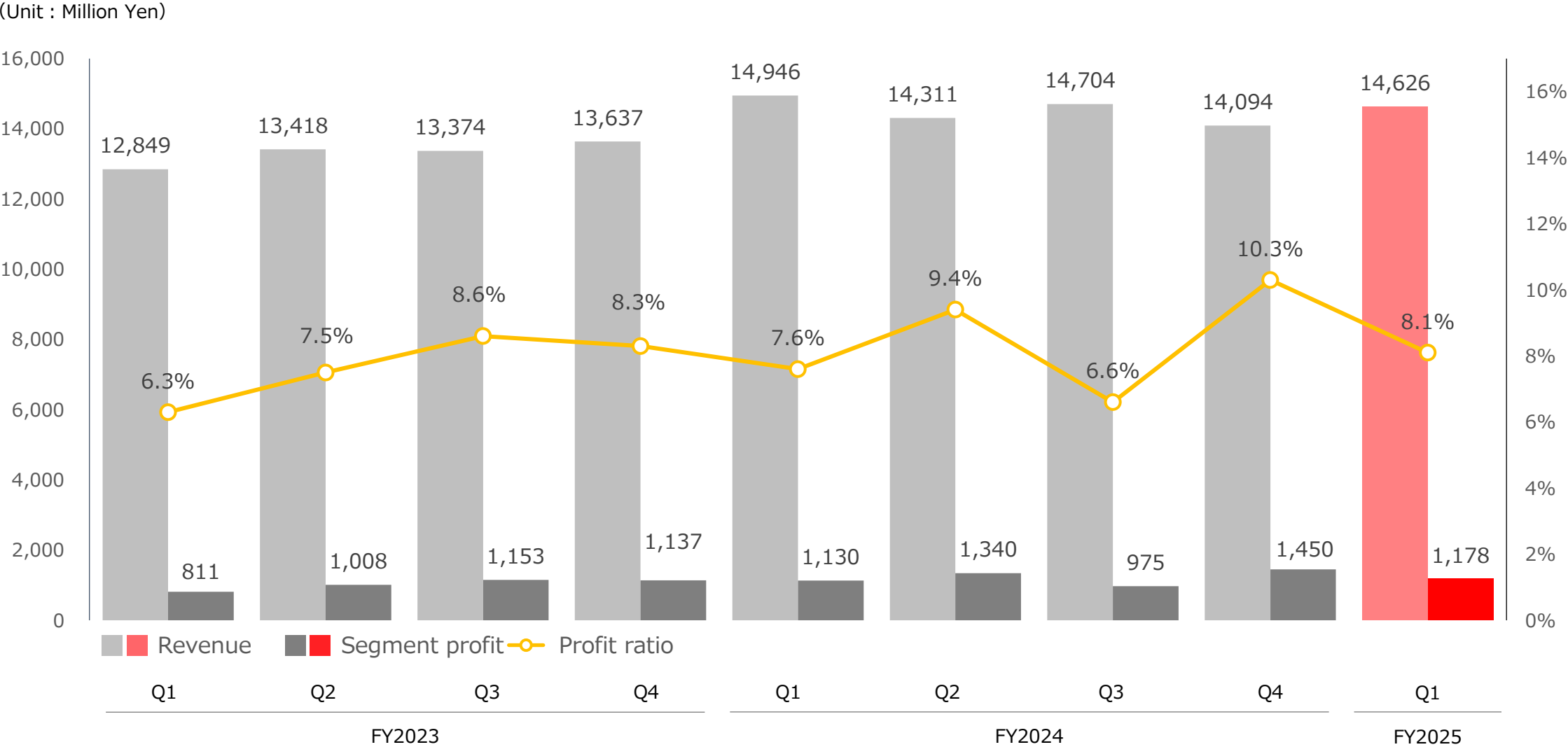
Core Operating profit



Core Operating Profit	+4.2%	■ Although revenue decreased, core operating profit increased due to cost reduction activities.
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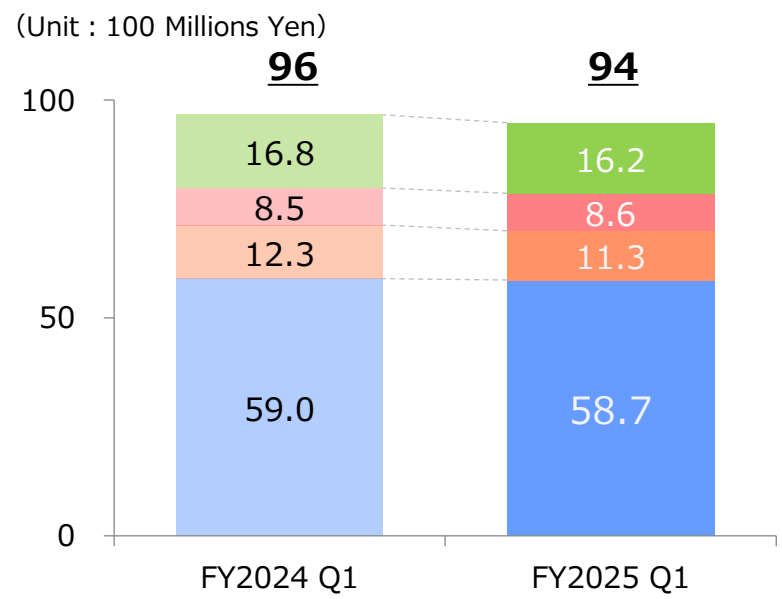
Note: The above amount of revenue was after the elimination of intersegment transactions.

Quarterly Operating Results for Automotive Parts



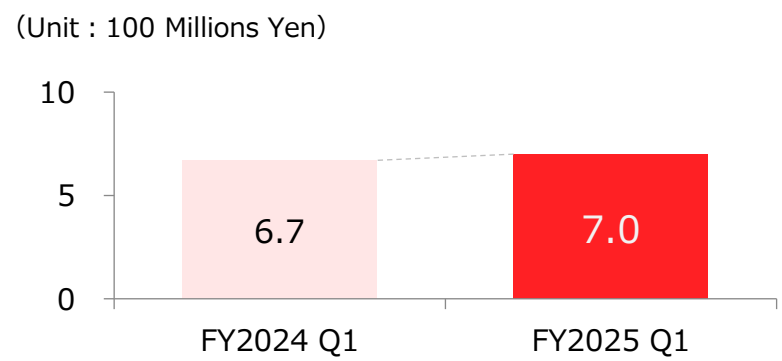
Overview of Industrial Products

Revenue by Area



Other	(3.3)%	■ Although sales of power transmission belts for industrial machinery increased, revenue decreased due to stronger yen.
China	+2.1%	■ Sales of power transmission belts for agricultural machinery increased.
Asia	(8.2)%	■ Sales of power transmission belts for agricultural machinery decreased.
Japan	(0.4)%	■ Sales of power transmission belts for industrial machinery decreased. ■ Sales of heavy-duty conveyer belts decreased while sales of light-duty conveyer belts (such as SUNLINE™ belt) increased.

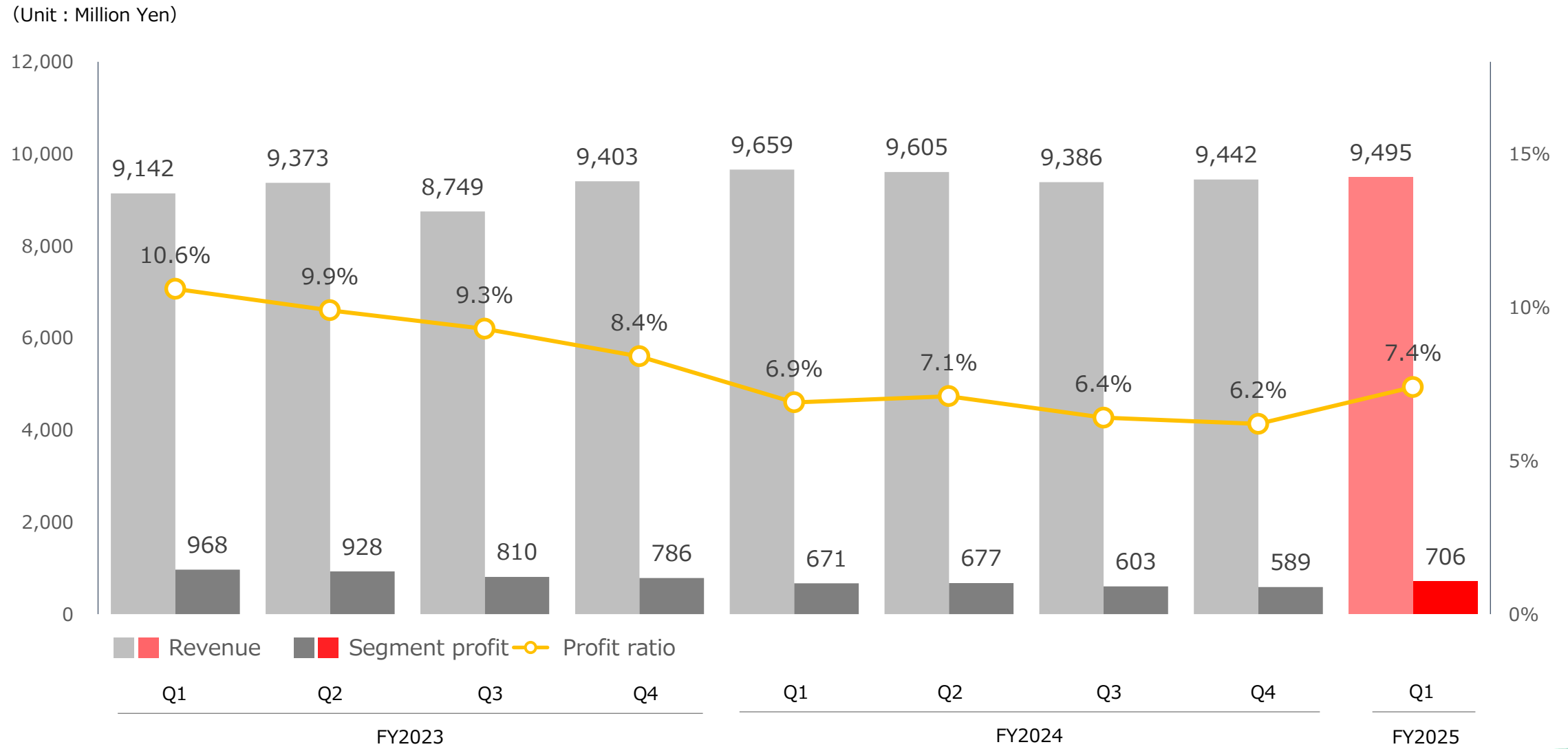
Core Operating Profit



Core Operating Profit	+5.3%	■ Core operating profit increased due to changes in sales mix while revenue decreased.
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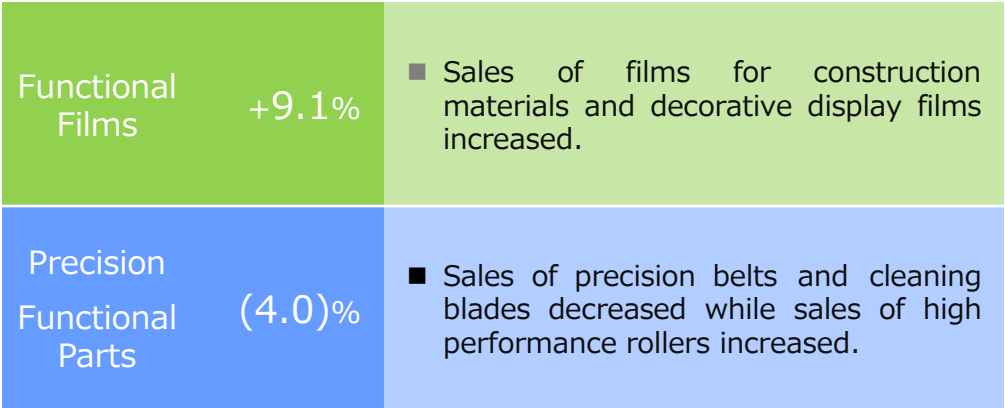
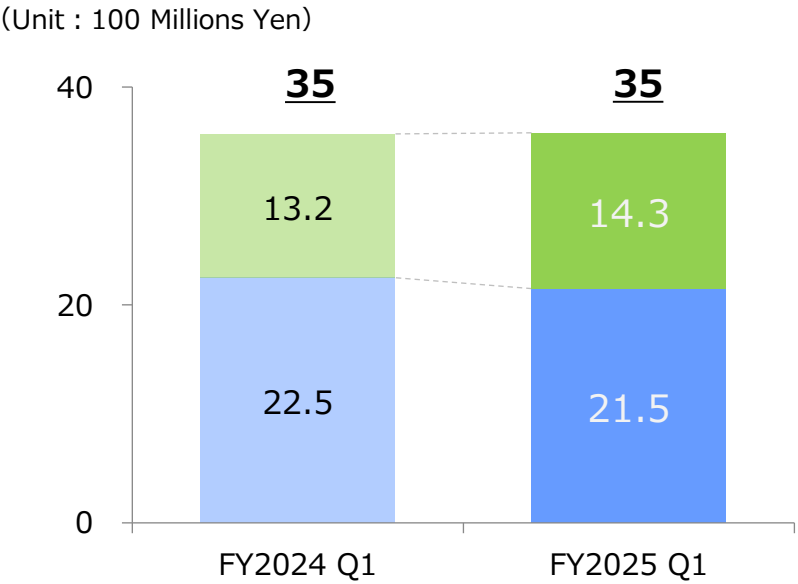
(※) The above amount of revenue was after the elimination of intersegment transactions.

Quarterly Operating Results for Industrial Products

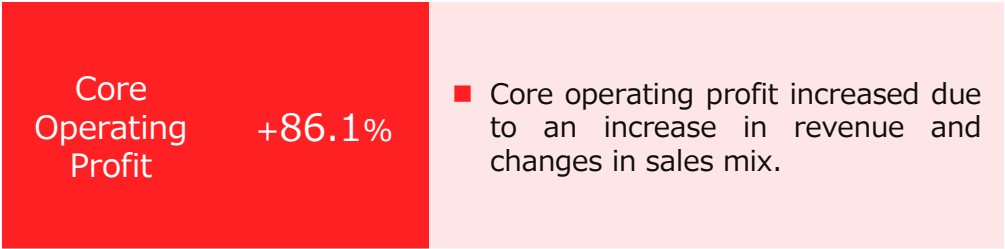
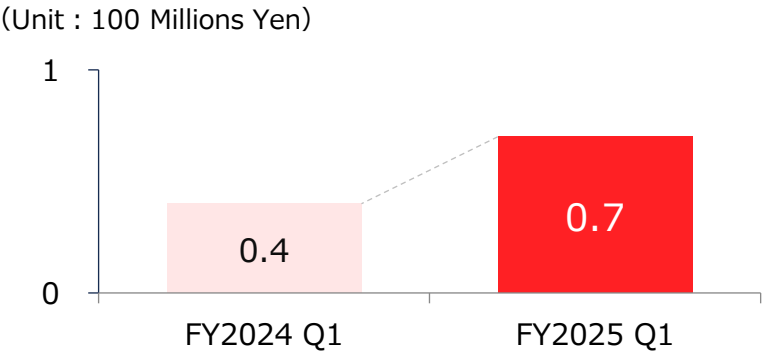


Overview of Advanced Elastomer Products

Revenue by Products

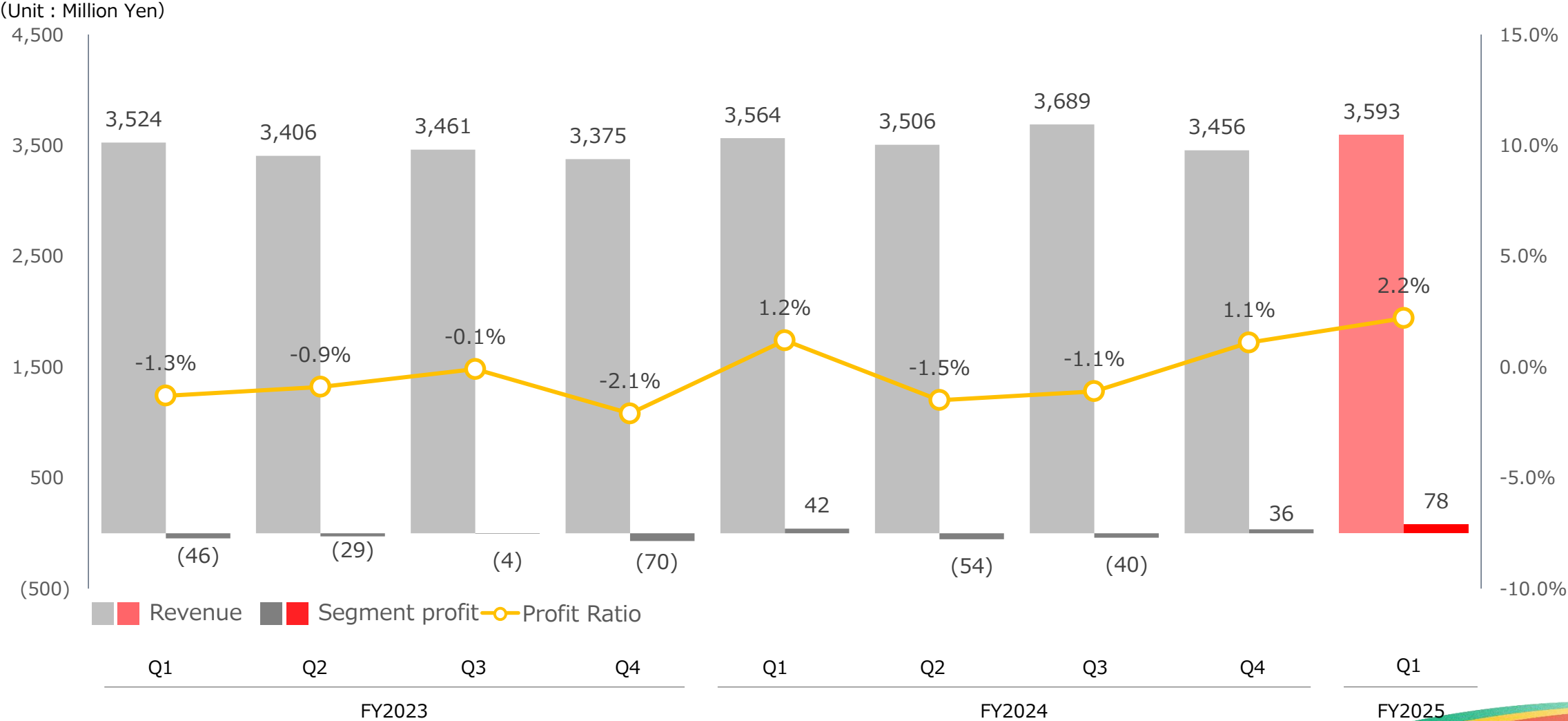


Core Operating Profit



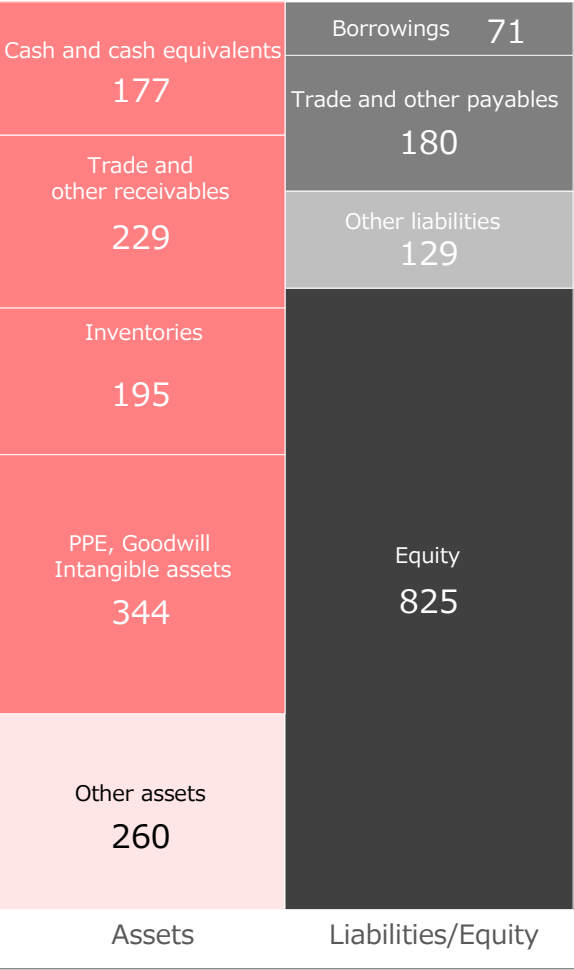
(※) The above amount of revenue was after the elimination of intersegment transactions.

Quarterly Operating Results for Advanced Elastomer Products



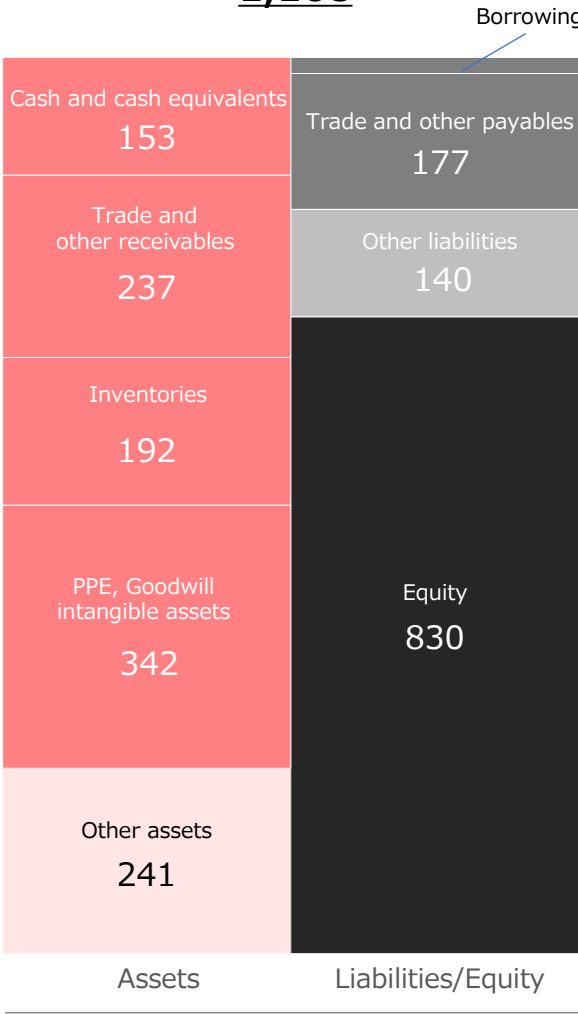
Statements of Financial Position

(Unit : 100 Millions Yen) **1,206**

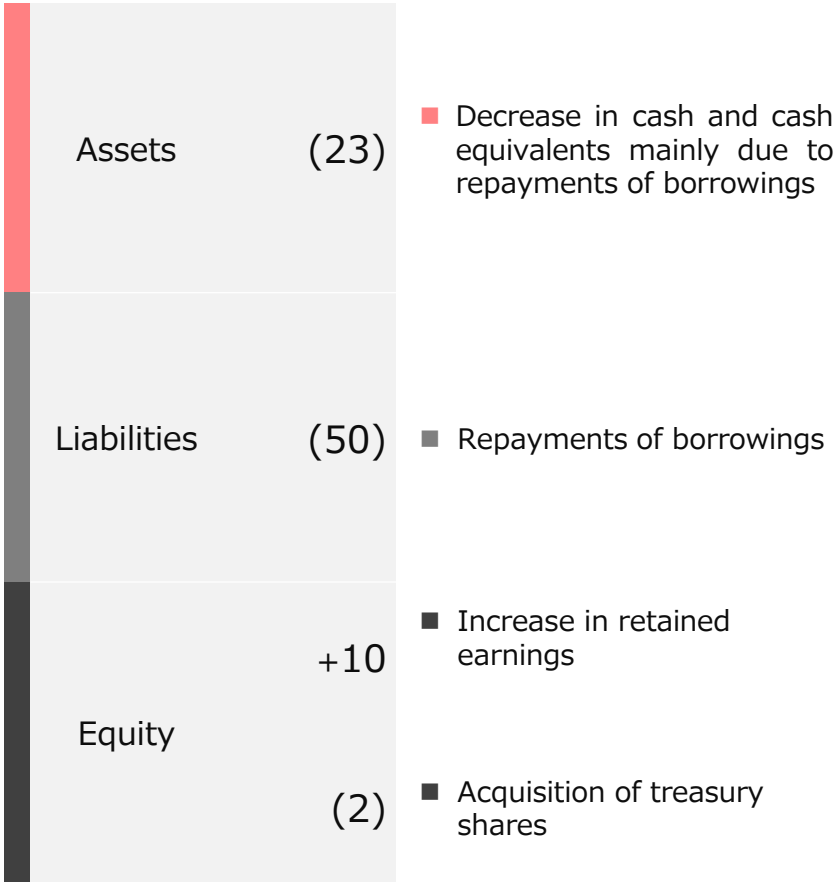


FY2024 Year-end

1,168



FY2025 Q1



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